



FINANCIAL  
SERVICES  
INSTITUTE  
*of Australasia*

## GET INVOLVED – FINSIA POINTS

There are plenty of opportunities for you to get involved and make the most of your Finsia membership. Our council structure is built by members, and caters to each industry sector, region and career stage.

You may be in the early stages of your career and want to share the opportunities you've had and the challenges you faced in getting your first job in the industry.

You may be a highly skilled practitioner in a specialist area and want to get involved with event speaking or lecturing at university.

Or maybe you are a professional or financial services leader who wants to strengthen their networks by joining one of Finsia's committees.

### Points and conditions for voluntary contributions to Finsia

#### Mentoring

Finsia Career Builder mentoring program – mentor	40 – per program
Career Connect mentoring program	20 – per program

#### Education

Guest speaker, honorary lecturer in finance subject	30 – per lecture
Case study development, subject content writing	30 – per subject
Curriculum adviser	20 – per course
University advisory committee member	20 – minimum 2 years
Q&A sessions, panellist, discussion forum facilitator	10 – per session
Presenter, interviewer, interviewee	10 – per interview

#### Events

Presentations – annual conference, major keynote addresses	20 – per presentation
Other events, short talks, YFP, panellist, industry insights	20 – per presentation
Leader at networking events, hosting member dinners	10 – per event
Introduction, welcome and close events	5 – per event
Finsia representative at university student society functions or presentation of prizes	5 – per event

#### Committees

Finsia Board director	50 – minimum 3 years
Regional councillor	40 – minimum 3 years
Industry council member	40 – minimum 3 years
YFP committee member	30 – 2 years

WIF committee member	30 – 2 years
Other committees, e.g. policy committees	30 – 2 years
Finsia representative on external industry committees	30 – 2 years
Scholarship review panel (or similar)	20 – per occurrence
Committee chairs – additional points	20 – once only
<b>Thought leadership</b>	
Roundtable participant	10 – per roundtable
<b>Publications</b>	
Articles for <i>INFINANCE</i>	20 – per article
Articles published in <i>JASSA</i>	40 – per article
Interviews for Finsia publications or promotions	5 – per interview

## Voluntary contribution to other associations, e.g. FPA, CPA, CA

10 points less than similar Finsia contributions or as determined on a case by case basis. Proof of contribution required. Examples are shown below.

Councils and committees	20
Speaker, presentations	20
Publications	10-20

## Pathways to Finsia membership

### Senior Fellow – 200 points

Ongoing professional role in the industry and 200 points. Invitation by the Finsia Board.

### Fellow – 120 points

Ongoing professional role in the industry. All criteria for Senior Associate, plus 7 years working in the financial services industry, plus 120 Finsia points.

### Senior Associate

Relevant postgraduate qualification. 5 years working in the financial services industry. Contributions to Finsia may count towards an upgrade.

### Associate

Undergraduate degree. 3 years working in the financial services industry. Contributions to Finsia may count towards an upgrade.

### Affiliate

Open entry. For anyone with an interest in the finance industry.

For further information contact [membership@finsia.com](mailto:membership@finsia.com) or 1300 346 742 or +61 2 9275 7900

Members should note Finsia points were allocated when the new member portal was launched, to ensure that their relevant member status (e.g. Fellow) was displayed. These points are recorded in the portal as 'previous contribution'. Members seeking to upgrade will be required to earn points excluding any 'previous contribution' points to reach the next level.

Finsia points will be reviewed at least annually by the Board.

Last revised 9 February 2016